## UNIVERSITY of FLORIDA



## FACULTY SENATE

March 23, 2023

## Single Integrated Platform



#### **REQUEST**

Submit a Travel Request and request a cash advance



#### **TRAVEL**

Book travel on UF GO platform, supported by Travel Agency



#### **EXPENSES**

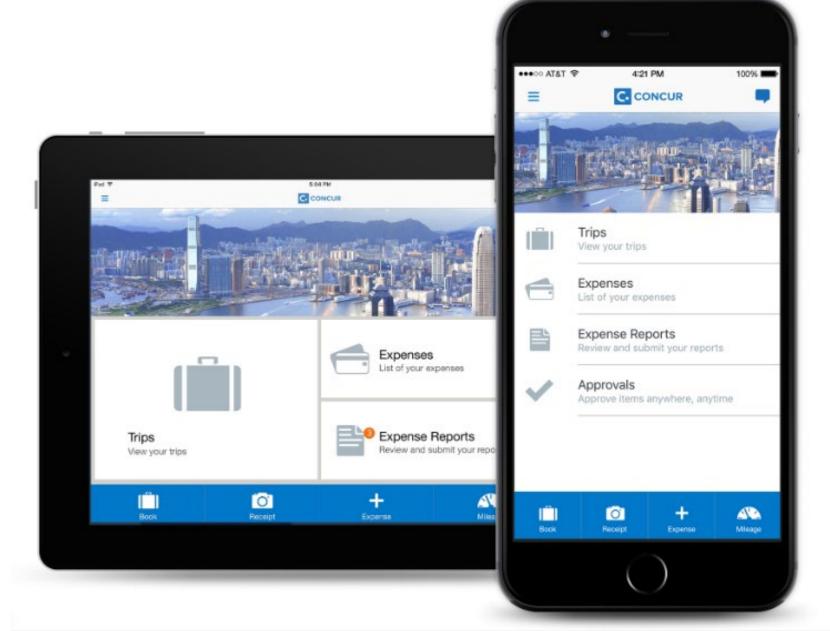
Submit Travel, PCard, and General Reimbursement expense reports



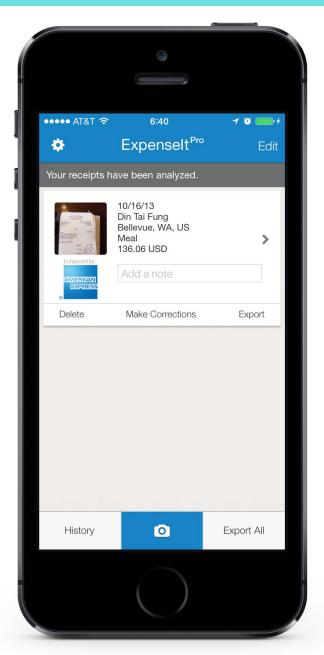
#### **APPROVALS**

Pre-travel approval and expense reports approval

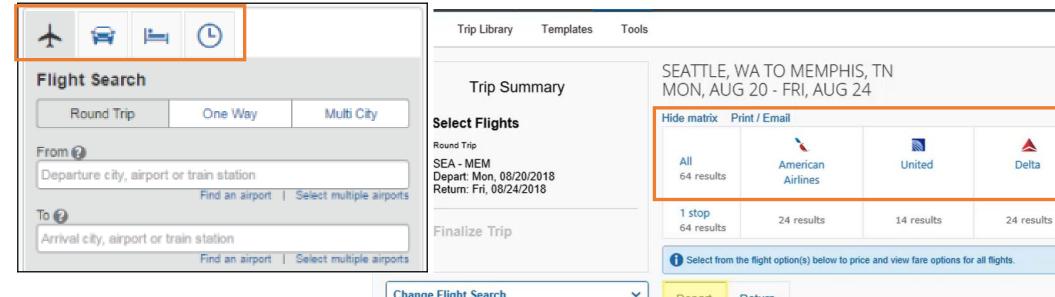
# **UF GO FEATURES**



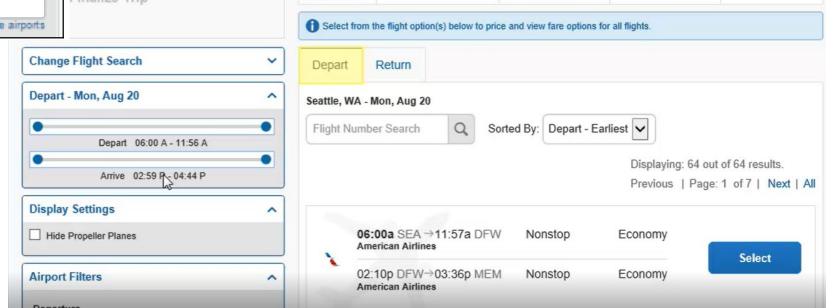




## **Booking Tool**



Mimics popular booking platforms



1

Alaska

Airlines

2 results

Delta

### **World Travel Service**

- 24/7 support and by-phone assistance
- Pre-negotiated pricing
- Potential future savings
- Management of unused airline tickets
- Booking information is transferred to your favorite airline/hotel management apps
- Available for personal trips



## **Traveler Profile**

#### Connect to frequent traveler programs



#### Travel Profile Options

Select one of the following to customize your travel profile.

■ Don't show travel introduction page

#### Air Travel Preferences

What is your home airport? Which airline do you like to use? Do you have any seating or meal preferences?

#### **Hotel Preferences**

Which hotel chain do you prefer? Do you have any room preferences?

#### **Assistant Information**

Do you have a secretary or assistant who makes your travel arrangements or updates your schedule?

#### Car Rental Preferences

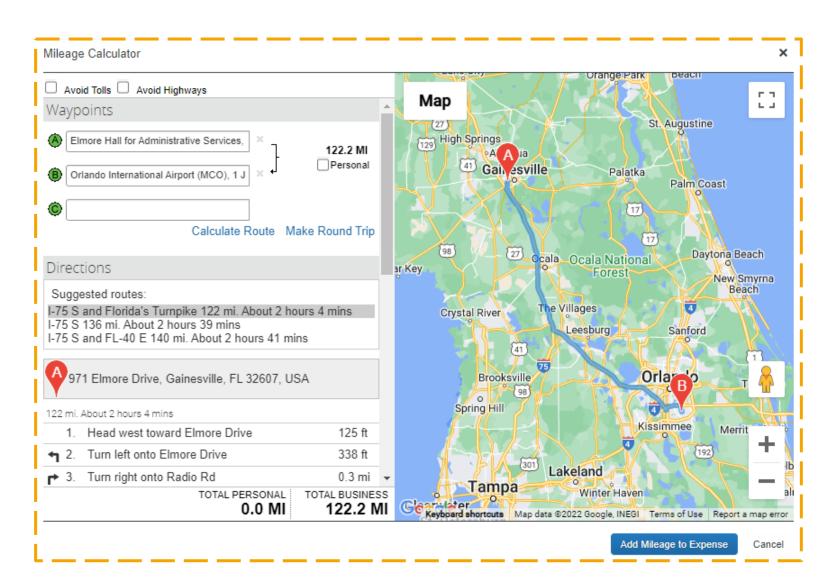
Which car rental companies do you prefer to use? Do you belong to any car-rental discount clubs?

#### International Travel Information

If you travel internationally, we'll need some information about your passport, visas, and citizenship.

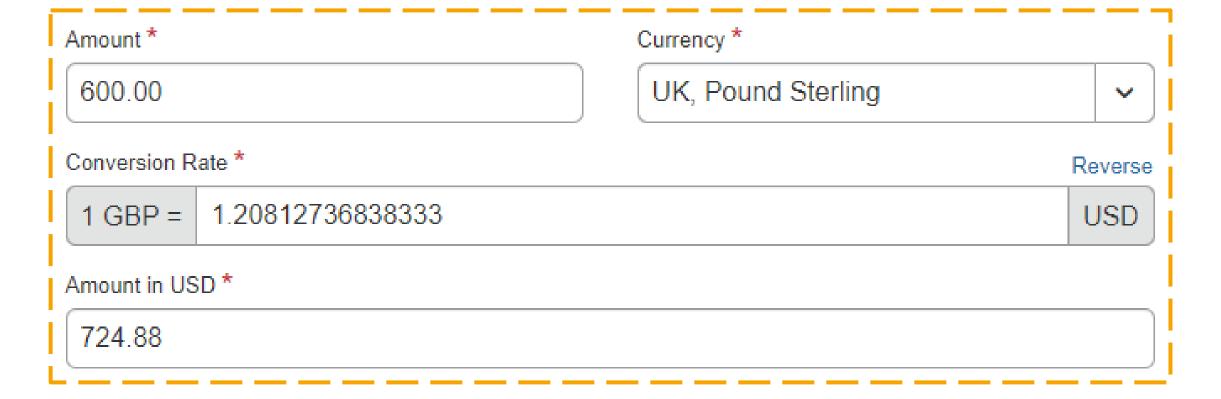
## **Google Maps Integration**

- Auto-calculation of mileage, either oneway or round trip
- Modify stops as needed
- Mobile friendly
- Mileage expense added to report



## **Currency Conversion**

- Provides currency conversion within the system
- Conversion is based on transaction location and date



## **E-Receipts**

When opted into, e-receipts are automatically collected and matched



























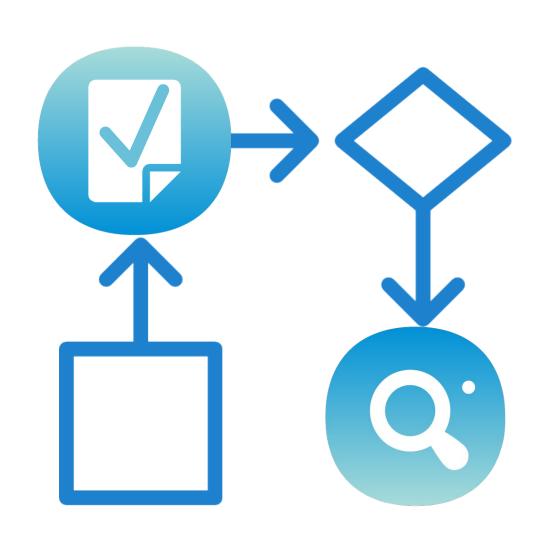






## **Integrated Travel Compliance**

- System rules such as:
  - Federally funded research (Fly America Act)
  - GSA Rates updates
- Built-in review by Research Integrity, Security & Compliance (RISC) and Contracts & Grants
- Additional information:
  - Bringing UF property off-site
  - Dates of personal travel



# UF GO Onboarding



#### Training is required for **full system** access

• UGO100



# Users will need to <u>finalize</u> their UF GO profile

- Name
- Add work or home number
- Email verification
- E-receipt activation



# Users will need to <u>submit</u> their own Travel Request or Expense Report

Moving physical signatures to electronic form



## Complete <u>all travel bookings</u> via the Travel module in UF GO

- 24/7 Travel Agency
- Air Card

- Pre-negotiated prices
- Mobile app



# **Submit your receipts** via the mobile app or email address

receipts@expenseit.com



# All PCard transactions (travel and commodities) will be in UF GO

Time-saving for processing reimbursements





# **APRIL 3rd, 2023**



## Our Commitment to You...

## **General Training Courses**

- UGO100 Introduction to UF GO
- UGO200 What Approvers Need to Know
- UGO500 What Every PCard holder needs to Know

## On-Demand Resources

- UF GO Toolkit
- Demo videos
- Checklists
- Templates to send to units

#### **General Sessions**

- Faculty focused
  March 24, 2023
  at 10 am
  Register Now!
- Support staff focused

#### **Office Hours**

 Daily office hours with dedicated staff to help answer UF GO questions

## **Department Visits**

 Before and after go-live as UF community gets acclimated to new system

## **Contact Us**





https://cfo.ufl.edu/initiatives/uf-go/onboarding/



#### **Email**

- Contact Form
- <u>Travel@ufl.edu</u>
- pcard@ufl.edu



#### **Phone**

- Travel Office: (352) 392-1241
- PCard Team: (352) 392-1331