### **Cover Sheet: Request 11543**

#### EGS 4627 Applied Engineering Project Management

Info		
Process	Course New Ugrad/Pro	
Status	Pending at PV - University Curriculum Committee (UCC)	
Submitter	William Mcelroy mcelrowj@eng.ufl.edu	
Created	3/9/2017 10:31:45 AM	
Updated	2/23/2018 4:44:30 PM	
Description of	Applied Engineering Project Management expands on foundational project management	
request	practices to include complex as well as new project delivery concepts. Topics include project	
	acquisition; negotiation skills; advanced risk planning and management; program management;	
	project life cycle models and their applicability; and diagnostics and remedies for problem	
	projects. UCC form documenting requested coordination with ISE is provided.	

Actions					
Step	Status	Group	User	Comment	Updated
Department	Approved	ENG - Engineering - General 011940001	Johannes Van Oostrom	Reviewed by IE3 faculty and advisory board	3/28/2017
No document of					
College	Conditionall Approved	ENG - College of Engineering	Heidi Dublin	Conditionally approved by Curriculum Committee pending consult with ISE Department.	4/7/2017
No document of			-	-	-
Department	Approved	ENG - Engineering - General 011940001	Johannes Van Oostrom	Consult has been added. This is already approved by the CCC, and can now go to Faculty Council/Department Faculty	11/15/2017
UCC Consult A		eering Project Man	ergrad syllabus_v4_ agement.pdf	_Spring 2018.docx	10/3/2017 11/15/2017
College	Approved	ENG - College of Engineering	Heidi Dublin	Approved by Curriculum Committee and Faculty Meeting on 2/23	2/23/2018
No document of					
University Curriculum Committee	Pending	PV - University Curriculum Committee (UCC)			2/23/2018
No document of	changes				-
Statewide Course Numbering System					
No document of	changes				
Office of the Registrar					
No document of	changes				
Student Academic Support System					
No document of	changes				
Catalog					
No document of	changes				

Step	Status	Group	User	Comment	Updated
College					
Notified					
No document of	hanges				

#### Course|New for request 11543

#### Info

Request: EGS 4627 Applied Engineering Project Management

**Description of request:** Applied Engineering Project Management expands on foundational project management practices to include complex as well as new project delivery concepts. Topics include project acquisition; negotiation skills; advanced risk planning and management; program management; project life cycle models and their applicability; and diagnostics and remedies for problem projects. UCC form documenting requested coordination with ISE is provided. **Submitter:** William Mcelroy mcelrowj@eng.ufl.edu **Created:** 10/3/2017 1:35:51 PM **Form version:** 4

#### Responses

Recommended Prefix EGS Course Level 4 Number 627 Category of Instruction Joint (Ugrad/Grad) Lab Code None Course Title Applied Engineering Project Management Transcript Title AppEngr Project Mgmt Degree Type Baccalaureate

#### Delivery Method(s) On-Campus Co-Listing Yes

**Co-Listing Explanation** The base learning framework will be similar for both graduate and undergraduate students in that they will have the same course schedule, lecture materials, reading assignments, and some of the same homework assignments. The assignment requirement for graduate students will differ in that they will prepare a semester-long capstone project execution plan (for a project of their choosing, subject to approval by the instructor.)

Graduate student final grades will be determined as follows:

o Assignments (up to 10 total) will count for 75% of the grade. Up to 50% of the assignments will be individual-based, with the remainder being team assignments. Each assignment may or may not include a brief presentation of results; if included, presentations will contribute up to 20% of the team or individual score for the assignment.

o Preparation of a semester-long capstone project execution plan (for a project of their choosing, subject to approval by the instructor) that will count for 25% of the grade. The plan will consist, at a minimum, of development of project requirements, charter, work scope, WBS, network diagram, risk assessment, schedule, budget, quality objectives, and health and safety considerations.

Effective Term Spring Effective Year 2018 Rotating Topic? No Repeatable Credit? No

Amount of Credit 3

S/U Only? No Contact Type Regularly Scheduled Weekly Contact Hours 4 to 6

**Course Description** Applied Engineering Project Management expands on foundational project management practices to include complex as well as new project delivery concepts. Topics include project acquisition; negotiation skills; advanced risk planning and management; program management; project life cycle models and their applicability; and diagnostics and remedies for problem projects.

**Prerequisites** EGS 4625, Fundamentals of Engineering Project Management, or equivalent (with permission of the instructor)

#### Co-requisites none

**Rationale and Placement in Curriculum** Course is an elective as part of the Engineering Leadership Institute Curriculum and is not specific to a major under ABET purview. Course completion is expected to be one of the prerequisites for obtaining the Engineering Project Management Certificate that may be offered by the Herbert Wertheim College of Engineering in the future.

**Course Objectives** Following successful completion of this course, students will be able to:

• Construct project selection matrices and evaluate and develop business-case cost-benefit analyses consistent with business enterprise strategies

- Develop and conduct negotiation strategies and tactics under a variety of scenarios
- Conduct risk assessments and risk management plans using complex case studies
- · Manage and lead multi-locational program and portfolio teams
- Demonstrate proficiency in standard project management tools to plan, monitor, and control projects
- Understand multiple project delivery life cycle models and their applicability to specific project needs
- Diagnose and develop fix-up techniques and approaches for problem projects

## **Course Textbook(s) and/or Other Assigned Reading** a. Title: Project Management: The Managerial Process (All Sections)

- b. Author: Larson, Eric W. and Clifford F. Gray
- c. Publication date and edition: 2014, Sixth Edition
- d. ISBN number: 978-0-07-809659-4

Students should expect to have additional reading assignments and materials that will be outlined in the detailed course schedule provided by the instructor in Canvas. Reading materials will be available electronically through the University library system or through postings on the Canvas course website (for example, Project Selection in Project Portfolio Management: An Artificial Neural Network Model Based on Critical Success Factors, International Journal of Project Management.

**Weekly Schedule of Topics** The course will be delivered weekly in 3-hour segments typically through lecture and/or discussion overviews by the instructor, guest presenters, topic-supportive videos and student preparation and presentations of both individual and team assignments. Students will have access to an updated course schedule that outlines the expected coverage of topics each week, as well as the reading requirements and expected classroom discussions and activities for that week.

The outline of expected topics to be covered each week is summarized below. The actual outline, as well as dates for assignments and content coverage, are subject to change at the course instructor's discretion. These will be reflected in the updated course schedule that students will have access to via the Canvas website:

#### Week Topics

1 Course overview and linkages to complete PM concepts, management and leadership principles 2 Key concepts of business pursuit approaches, overall alignment with enterprise's business model, and project acquisition strategies

3,4 Negotiation skills - getting to an acceptable agreement

5,6 Case study in complex risk assessment, planning and management

7,8,9 Approaches to complex program/portfolio management issues and concepts-dashboards, communications, virtual teams and consistency

10,11,12 Cost, schedule and earned-value management of programs and portfolios, using standard cost/pricing tools and Microsoft Project to plan, monitor and control delivery

13, 14 Comparison of multiple project life cycle models with an emphasis on Agile methodologies 15 Trouble-shooting strategies and techniques for problem project fix-up

Links and Policies Attendance Policy, Class Expectations, and Make-Up Policy: Attendance is mandatory at all sessions, and more than one unexcused absence can result in a loss of a letter grade at the discretion of the instructor, subject to the UF attendance policies. Excused absences are consistent with university policies in the undergraduate(https://catalog.ufl.edu/ugrad/current) catalog and require appropriate documentation. Students are expected to arrive to class on time and to remain in class through completion. Excessive student use of electronic devices during class sessions, for non-class purposes, may be considered by the instructor as an unexcused absence for that day. Students are expected to come to class prepared (including completion of all assigned readings) to actively participate in class discussions and activities. Unless stated otherwise, assignments are to be submitted via Canvas as a pdf file by the stated deadline. Late submissions may be accepted by the instructor for partial credit, subject to the policies of the undergraduate or graduate catalogs, as

#### appropriate.

Accommodation for Students with Disabilities: Students requesting classroom accommodation must first register with the Dean of Students Office. That office will provide the student with documentation that he/she must provide to the course instructor when requesting accommodation.

UF Counseling Services: Resources are available on-campus for students having personal problems or lacking clear career and academic goals. The resources include:

• UF Counseling & Wellness Center, 3190 Radio Rd, 392-1575, psychological and psychiatric services

• Career Resource Center, Reitz Union, 392-1601, career and job search services.

#### University Honesty Policy

UF students are bound by The Honor Pledge which states, "We, the members of the University of Florida community, pledge to hold ourselves and our peers to the highest standards of honor and integrity by abiding by the Honor Code. On all work submitted for credit by students at the University of Florida, the following pledge is either required or implied: "On my honor, I have neither given nor received unauthorized aid in doing this assignment." The Honor Code

(https://www.dso.ufl.edu/sccr/process/student-conduct-honor-code/) specifies a number of behaviors that are in violation of this code and the possible sanctions. Furthermore, you are obligated to report any condition that facilitates academic misconduct to appropriate personnel. If you have any questions or concerns, please consult with the instructor or TAs in this class.

#### Software Use

All faculty, staff, and students of the University are required and expected to obey the laws and legal agreements governing software use. Failure to do so can lead to monetary damages and/or criminal penalties for the individual violator. Because such violations are also against University policies and rules, disciplinary action will be taken as appropriate. We, the members of the University of Florida community, pledge to uphold ourselves and our peers to the highest standards of honesty and integrity.

#### Student Privacy

There are federal laws protecting your privacy with regards to grades earned in courses and on individual assignments. For more information, please see: http://registrar.ufl.edu/catalog0910/policies/regulationferpa.html

#### Academic Resources

E-learning technical support, 352-392-4357 (select option 2) or e-mail to Learning-support@ufl.edu. https://lss.at.ufl.edu/help.shtml.

Career Resource Center, Reitz Union, 392-1601. Career assistance and counseling. https://www.crc.ufl.edu/.

Library Support, http://cms.uflib.ufl.edu/ask. Various ways to receive assistance with respect to using the libraries or finding resources.

Teaching Center, Broward Hall, 392-2010 or 392-6420. General study skills and tutoring. https://teachingcenter.ufl.edu/.

Writing Studio, 302 Tigert Hall, 846-1138. Help brainstorming, formatting, and writing papers. https://writing.ufl.edu/writing-studio/.

Student Complaints Campus: https://www.dso.ufl.edu/documents/UF\_Complaints\_policy.pdf.

On-Line Students Complaints: http://www.distance.ufl.edu/student-complaint-process.

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On-Line Students Complaints: http://www.distance.ufl.edu/student-complaint-process

Grading Scheme The grade scale for the student total class score is:

A = 90 or above C = 70 - 73A- = 87 - 89 C- = 67 - 69 B+ = 84 - 86 D+ = 64 - 66 B = 80 - 83 D = 60 - 63 B- = 77 - 79 D- = 57 - 59 C+ = 74 - 76 E = 56 or below

For undergraduate students: A grade of C- will not be a qualifying grade for critical tracking courses. In order to graduate, students must have an overall GPA and an upper-division GPA of 2.0 or better (C or better). Note: A C- average is equivalent to a GPA of 1.67, and therefore, it does not satisfy this graduation requirement. For more information on grades and grading policies, visit: https://catalog.ufl.edu/ugrad/current

Undergraduate student final grades will be determined as follows:

o Assignments (up to 10 total) will count for 100% of the grade. Up to 50% of the assignments will be individual-based, with the remainder being team assignments. Each assignment will include a brief presentation of results. Presentations will contribute 20% of the team or individual score for the assignment.

**Instructor(s)** John W. Caldwell, PhD, Adjunct Professor Engineering Leadership Institute, University of Florida Herbert Wertheim College of Engineering

#### Syllabus Applied Engineering Project Management

#### EGS 4627 (Undergraduate Students)

#### Class Periods: TBD Class Location: TBD Academic Term: Fall 2017

- 1. Instructor: John W. Caldwell, PhD, Adjunct Professor Engineering Leadership Institute, University of Florida Herbert Wertheim College of Engineering
  - a. E-mail address: johnwcaldwell@ufl.edu
  - b. Office Telephone: 949/500-4037
  - c. Office hours: By appointment on scheduled class days
  - d. Web site: UF course Canvas web site
  - e. No teaching assistant
- 2. Course Description: Applied Engineering Project Management expands on foundational project management practices to include complex as well as new project delivery concepts. Topics include project acquisition; negotiation skills; advanced risk planning and management; program management; project life cycle models and their applicability; and diagnostics and remedies for problem projects.
- **3. Credit Hours:** 3
- 4. Course Pre-Requisites/Co-Requisites: EGS 4625, <u>Fundamentals of Engineering</u> <u>Project Management</u>, or equivalent (with permission of the instructor)
- **5.** Course Objectives: Following successful completion of this course, students will be able to:
  - Construct project selection matrices and evaluate and develop business-case cost-benefit analyses consistent with business enterprise strategies
  - Develop and conduct negotiation strategies and tactics under a variety of scenarios
  - Conduct risk assessments and risk management plans using complex case studies
  - Manage and lead multi-locational program and portfolio teams
  - Demonstrate proficiency in standard project management tools to plan, monitor, and control projects
  - Understand multiple project delivery life cycle models and their applicability to specific project needs
  - Diagnose and develop fix-up techniques and approaches for problem projects

Course completion is expected to be one of the prerequisites for obtaining the Engineering Project Management Certificate that may be offered by the Herbert Wertheim College of Engineering in the future.

- 6. Material and Supply Fees: not applicable
- 7. **Professional Component (ABET):** Not applicable as course is not specific to a major under ABET purview.
- **8.** Relation to Program Outcomes (ABET): Not applicable as course is not specific to a major under ABET purview.

#### 9. Required Textbooks and Software:

- a. Title: Project Management: The Managerial Process (All Sections)
- b. Author: Larson, Eric W. and Clifford F. Gray
- c. Publication date and edition: 2014, Sixth Edition
- d. ISBN number: 978-0-07-809659-4

Microsoft Project will be available to all enrolled students free of charge through the College of Engineering's Dreamspark portal. Ability to create pdf files is also required as well as Microsoft Excel or equivalent.

- **10. Recommended Materials**: Students should expect to have additional reading assignments and materials that will be outlined in the detailed course schedule provided by the instructor in Canvas. Reading materials will be available electronically through the University library system or through postings on the Canvas course website. (see representative readings at the end of this syllabus)
- **11. Course Schedule:** The course will be delivered weekly in 3-hour segments typically through lecture and/or discussion overviews by the instructor, guest presenters, topic-supportive videos and student preparation and presentations of both individual and team assignments. Students will have access to an updated course schedule that outlines the expected coverage of topics each week, as well as the reading requirements and expected classroom discussions and activities for that week.

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	Key concepts of business pursuit approaches, overall alignment with	
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3,4	Negotiations skills - getting to an acceptable agreement	
5,6	Case study in complex risk assessment, planning, and management	
	Approaches to complex program/portfolio management issues and	
7,8,9	concepts-dashboards, communications, virtual teams, and consistency	
	Cost, schedule, and earned value management of programs and	
	portfolios utilizing standard costing/pricing tools and Microsoft Project	
10,11,12	to plan, monitor, and control delivery	
	Comparison of multiple project life cycle models with an emphasis on	
13,14	Agile methodologies	
15,16	Trouble-shooting strategies and techniques for problem project fix-up	

- 12. Attendance Policy, Class Expectations, and Make-Up Policy: Attendance is mandatory at all sessions, and more than one unexcused absence can result in a loss of a letter grade at the discretion of the instructor, subject to the UF attendance policies. Excused absences are consistent with university policies in the undergraduate(https://catalog.ufl.edu/ugrad/current) catalog and require appropriate documentation. Students are expected to arrive to class on time and to remain in class through completion. Excessive student use of electronic devices during class sessions, for non-class purposes, may be considered by the instructor as an unexcused absence for that day. Students are expected to come to class prepared (including completion of all assigned readings) to actively participate in class discussions and activities. Unless stated otherwise, assignments are to be submitted via Canvas as a pdf file by the stated deadline. Late submissions may be accepted by the instructor for partial credit, subject to the policies of the undergraduate or graduate catalogs, as appropriate.
- **13. Evaluation of Grades:** The base learning framework will be similar for both graduate and undergraduate enrolled students in that they will have the same course schedule, lecture materials, reading assignments, and some of the same homework assignments. The assignment requirement for graduate students will differ in that they will prepare a semester-long capstone project execution plan (for a project of their choosing, subject to approval by the instructor.)

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B = 80 - 83	D = 60 - 63
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- Career Resource Center, Reitz Union, 392-1601, career and job search services.

#### **16.** Course Evaluation

Students are expected to provide feedback on the quality of instruction in this course by completing online evaluations at <u>https://evaluations.ufl.edu/evals</u>. Evaluations are typically open during the last two or three weeks of the semester, but students will be

given specific times when they are open. Summary results of these assessments are available to students at <u>https://evaluations.ufl.edu/results/</u>.

#### **17. University Honesty Policy**

UF students are bound by The Honor Pledge which states, "We, the members of the University of Florida community, pledge to hold ourselves and our peers to the highest standards of honor and integrity by abiding by the Honor Code. On all work submitted for credit by students at the University of Florida, the following pledge is either required or implied: "On my honor, I have neither given nor received unauthorized aid in doing this assignment." The Honor Code (https://www.dso.ufl.edu/sccr/process/student-conduct-honor-code/) specifies a number of behaviors that are in violation of this code and the possible sanctions. Furthermore, you are obligated to report any condition that facilitates academic misconduct to appropriate personnel. If you have any questions or concerns, please consult with the instructor or TAs in this class.

#### 18. Software Use

All faculty, staff, and students of the University are required and expected to obey the laws and legal agreements governing software use. Failure to do so can lead to monetary damages and/or criminal penalties for the individual violator. Because such violations are also against University policies and rules, disciplinary action will be taken as appropriate. We, the members of the University of Florida community, pledge to uphold ourselves and our peers to the highest standards of honesty and integrity.

#### **19. Student Privacy**

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#### Academic Resources

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**On-Line Students Complaints**: <u>http://www.distance.ufl.edu/student-complaint-process</u>.

#### **Representative course readings**



## Project selection in project portfolio management: An artificial neural network model based on critical success factors



Francesco Costantino <sup>a,\*</sup>, Giulio Di Gravio <sup>a</sup>, Fabio Nonino <sup>b</sup>

<sup>a</sup> Department of Mechanical and Aerospace Engineering, Sapienza University of Rome, Via Eudossiana 18, Rome 00184, Italy
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Received 1 July 2014; received in revised form 7 July 2015; accepted 13 July 2015 Available online 6 August 2015



Available online at www.sciencedirect.com



Project Management

www.elsevier.com/locate/ijproman

International Journal of

International Journal of Project Management 33 (2015) 126-139

#### Successful project portfolio management beyond project selection techniques: Understanding the role of structural alignment



Michael G. Kaiser<sup>a</sup>, Fedi El Arbi<sup>b</sup>, Frederik Ahlemann<sup>c,\*</sup>

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> Received 26 October 2012; received in revised form 21 February 2014; accepted 4 March 2014 Available online 31 March 2014

Applied Engineering Project Management, EGS XXX Dr. John Caldwell, Fall 2017

# UF FLORIDA

## **UCC: External Consultations**

Department	Name and Title E-mail			
Phone Number				
Comments				
Department	Name and Title			
Phone Number	E-mail			
Comments				
Department	Name and Title			
Phone Number	E-mail			
Comments				