

## Cover Sheet: Request 12972

### Terminating Personal and Financial Planning undergraduate certificate

#### Info

Process	Certificate Close/Modify Ugrad/Pro
Status	Pending at PV - University Curriculum Committee (UCC)
Submitter	Kathryn Ivey kbeaty@ufl.edu
Created	8/29/2018 2:44:02 PM
Updated	9/27/2018 12:25:30 PM
Description of request	Due to lack of undergraduate interest in obtaining the certificate and lack of faculty FTE in this field, we are questing to terminate this Undergraduate certificate.

#### Actions

Step	Status	Group	User	Comment	Updated
Department	Approved	CALS - Family, Youth and Community Sciences 514932000	Tracy Irani		9/5/2018
No document changes					
College	Approved	CALS - College of Agricultural and Life Sciences	Joel H Brendemuhl	Approved by the CALS CC on 9/14/18.	9/21/2018
No document changes					
Associate Provost for Undergraduate Affairs	Approved	PV - Associate Provost for Undergraduate Affairs	Angela Lindner		9/27/2018
No document changes					
University Curriculum Committee	Pending	PV - University Curriculum Committee (UCC)			9/27/2018
No document changes					
Office of the Registrar					
No document changes					
OIPR Notified					
No document changes					
Student Academic Support System					
No document changes					
Catalog					
No document changes					
Academic Assessment Committee Notified					
No document changes					
College Notified					
No document changes					

## Certificate|Close-Modify for request 12972

### Info

**Request:** Terminating Personal and Financial Planning undergraduate certificate

**Description of request:** Due to lack of undergraduate interest in obtaining the certificate and lack of faculty FTE in this field, we are requesting to terminate this Undergraduate certificate.

**Submitter:** Kathryn Ivey kbeaty@ufl.edu

**Created:** 8/28/2018 12:36:40 PM

**Form version:** 1

### Responses

#### Current Certificate Name

Response:

Personal and Family Financial Planning

#### Effective Term

*Select the requested term and year that the certificate change(s) will first be implemented. Selecting "Earliest" will allow the change to be effective in the earliest term after full approval.*

Response:

Earliest Available

#### Effective Year

Response:

Earliest Available

#### Requested Action

Response:

Terminate Certificate

#### Change Certificate Name?

Response:

No

#### Proposed Certificate Name

Response:

N/A

#### Change Certificate Name on Transcript?

Response:

No

**Current Transcript Name**

Response:  
N/A

**Proposed Transcript Name (21 char. max)**

Response:  
N/A

**Change Credit Hours?**

Response:  
No

**Current Credit Hours**

Response:  
more than 12 (please detail in description how many credits)

**Proposed Credit Hours**

Response:  
more than 12 (please detail in description how many credits)

**Change Certificate Description?**

Response:  
No

**Current Certificate Description**

Response:  
This certificate creates a foundation in personal and family financial planning and addresses the Certified Financial Planner™ (CFP) Board of Standards education requirement for the certification examination, including insurance, personal investing, retirement planning, tax planning, behavioral finance and financial planning practice management. Students can sit for the exam upon completion of the certificate.

**Proposed Certificate Description (50 word max)**

Response:  
N/A

### **Change Certificate Prerequisites?**

Response:  
No

### **Current Prerequisites**

Response:  
With an overall minimum 2.5 GPA

Course List  
Code      Title

Credits  
ACG 2021 Introduction to Financial Accounting

4

Select one:  
AEB 2014 Economic Issues, Food and You

3  
ECO 2013 Principles of Macroeconomics

4  
ECO 2023 Principles of Microeconomics

4  
STA 2023 Introduction to Statistics 3

### **Proposed Prerequisites**

Response:  
N/A

### **Change Certificate Requirements?**

Response:  
No

### **Current Requirements**

Response:  
FYC 4003 Personal & Family Financial Counseling 3  
FYC 4004 Personal & Family Tax Planning

3  
FYC 4007

3  
FYC 4102 Personal & Family Retirement & Est Plan

3  
FYC 4905 Individual Study in FYCS

3  
FYC 4930 Personal & Family Financial Plan Cap

3

Total Credits        18

### **Proposed Requirements**

Response:  
N/A

### **Impact on Program**

Response:  
No students enrolled in required courses since 2012

### **Rationale for Proposed Change(s)**

Response:  
The department no longer has the faculty in the department to sustain the certificate.

### **Assessment Data Review**

*Describe the Student Learning Outcome and/or program goal data that was reviewed to support the proposed changes.*

Response:  
No students enrolled in required certificate courses other than FYC4003 which serves as an elective for our undergraduate majors. The others are not offered due to lack of faculty to support them. The prerequisite courses are also considered Universal/Critical Tracking for the major.

### **Academic Assessment Plan Changes**

*Describe the modifications to the Academic Assessment Plan that result from the proposed change. These changes must be approved by the Academic Assesment Committee. A seperate request must be completed for this, which can be found here: <https://approval.ufl.edu/start-new-request/modify-aapslo-gradpro/>*

Response:  
N/A