

Cover Sheet: Request 10565

Finance

Info

| | |
|-------------|---|
| Process | Major Curriculum Modify Ugrad/Pro |
| Status | Pending |
| Submitter | Mathis,Renee C rcmathis@ufl.edu |
| Created | 11/20/2015 4:25:59 PM |
| Updated | 12/4/2015 1:33:26 PM |
| Description | <p>Adjust the tracking requirements for the Finance Major:</p> <ul style="list-style-type: none"> -Require a 9th tracking course (MAC 2234 Survey of Calculus II) -Change the grade requirement in ACG 2021 and 2071 from a "C" to a grade of "B" -Change the grade requirement in FIN 3403 from a "B" to a grade of "B+" <p>Add elective options to the major requirement:</p> <ul style="list-style-type: none"> -Add ECO 3713 (International Macroeconomics) as a Finance elective option -Add ECO 4213 (Monetary Economics) as a Finance elective option |

Actions

| Step | Status | Group | User | Comment | Updated |
|--|----------|--|-----------------|---------------------------|------------|
| Department | Approved | CBA - Business Administration General 011701000 | Mathis, Renee C | | 11/20/2015 |
| No document changes | | | | | |
| College | Approved | CBA - College of Business Administration, Warrington | Mathis, Renee C | | 11/20/2015 |
| Added BA-FIN_2016.docx | | | | | |
| University Curriculum Committee | Comment | PV - University Curriculum Committee (UCC) | Baker, Brandi N | Added to December agenda. | 11/24/2015 |
| Added MAC2234memo.pdf | | | | | |
| University Curriculum Committee | Pending | PV - University Curriculum Committee (UCC) | | | 11/24/2015 |
| No document changes | | | | | |
| Office of the Registrar | | | | | |
| No document changes | | | | | |
| Student Academic Support System | | | | | |
| No document changes | | | | | |
| Catalog | | | | | |
| No document changes | | | | | |
| Academic Assessment Committee Notified | | | | | |
| No document changes | | | | | |

| Step | Status | Group | User | Comment | Updated |
|---------------------|---------------|--------------|-------------|----------------|----------------|
| College Notified | | | | | |
| No document changes | | | | | |

Major|Modify_Curriculum for request 10565

Info

Request: Finance

Submitter: Mathis,Renee C rcmathis@ufl.edu

Created: 11/20/2015 4:25:59 PM

Form version: 1

Responses

Major Name: Finance

Major Code: FIN

Degree Program Name : Bachelor of Science in Business Administration

Effective Term : Fall

Effective Year : 2016

Proposed Changes : Adjust the tracking requirements for the Finance Major:

- Require a 9th tracking course (MAC 2234 Survey of Calculus II)
- Change the grade requirement in ACG 2021 and 2071 from a "C" to a grade of "B"
- Change the grade requirement in FIN 3403 from a "B" to a grade of "B+"

Add elective options to the major requirement:

-Add ECO 3713 (International Macroeconomics) as a Finance elective option

-Add ECO 4213 (Monetary Economics) as a Finance elective option

Pedagogical Rationale/Justification: This makes the lower division tracking requirements identical to the Accounting major, which offers major change flexibility to students in both degree programs. Secondly, these changes would allow all future Finance majors to meet the prerequisites for all upper division Accounting courses and put every Finance major in a position to pursue the Accounting minor.

The additional elective options gives students more choices to fulfill the required fourth course in their major.

Impact on Enrollment, Retention, Graduation: Current students are limited in options to fulfill the fourth course in their major due to the prerequisites of the elective options. These changes will allow all Finance majors to meet the prerequisites to access all elective options.

Finance

The Bachelor of Science in Business Administration-Finance (BSBA-FIN) degree program provides a broad overview of the functional areas of business with an emphasis in finance. Students take foundation courses in economics, mathematics, computing skills and accounting; core courses that relate to the basic functions of business, such as finance, management, marketing and operations management; and major courses that develop students' financial decision-making skills.

About This Major

- **College:** Heavener School of Business
- **Degree:** Bachelor of Science in Business Administration
- **Credits for Degree:** 120
- **Minor:** No
- **Combined-Degree Program:** Yes
- **Academic Learning Compact:** [Business Administration \(finance major\)](#)
- **Website:** warrington.ufl.edu/sbundergraduate/programsacademics/bsba-fin

Overview

The Bachelor of Science in Business Administration-Finance (BSBA-FIN) degree program focuses on the acquisition and management of funds by businesses, financial markets, security analysis and valuation, management of financial institutions, interest rates, investments and securities, financial risk management, security trading, government policy and financial markets, financial forecasting, capital structure, venture capital and security issuance. The finance curriculum prepares students for careers in corporate financial management and the financial services industry. Finance graduates can also pursue graduate studies in business, law and public administration.

BSBA-FIN majors are encouraged to gain practical work experience through [internships](#), student organizations and community service. In addition, the Heavener School of Business offers students a wide variety of academic and [career and leadership programs](#), including [study abroad](#), the Florida Leadership Academy, involvement in [student organizations](#) and [research activities](#). Students should consult an [academic adviser/career coach](#) for specific information.

Requirements for the Major

BSBA-FIN majors must maintain a 2.0 core, major and UF GPA. Students must read the individual course descriptions in this catalog to determine the prerequisites for their required courses. In addition to the critical-tracking and general education courses outlined below, BSBA-FIN majors must take 120 credits, including:

- **Core courses:** BUL 4310, FIN 3403, GEB 3373, MAN 3025, MAN 4504, MAR 3023 and QMB 3250
- **Major courses:** FIN 4243, FIN 4414, FIN 4504 and four credits of elective(s) including 3000/4000-level ACG, [ECO 3713](#), [ECO 4213](#), FIN and REE courses (except REE 3043)
- **Restricted elective courses:** 11-12 credits of any 3000/4000-level courses or 1000/4000-level foreign language courses. One electronic platform course (ENT 3003, GEB 3035, ISM 3004 or REE 3043) can be taken to fulfill the restricted elective requirement. Internship, independent study or assistantship credit will not count toward this requirement.
- **Professional communication course:** GEB 3213 Professional Writing in Business, GEB 3218 Professional Speaking in Business, SPC 2608 Introduction to Public Speaking, ENC 3312 Advanced Argumentative Writing or a similar course with prior approval (requires a minimum grade of C).
- **Internship course:** GEB 4941 Internship in Business Administration (one credit) in conjunction with an internship of at least 150 credits before the start of the senior year. The internship requirement can be waived for students who participate in a study abroad experience of at least six weeks. Students who waive the requirement via study abroad are strongly encouraged to complete at least one internship to improve their chances of obtaining full-time employment and/or admission to graduate programs or law school. Students should consult an academic adviser/career coach for more information.

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Critical Tracking

To graduate with this major, students must complete all university, college and major requirements.

Equivalent critical-tracking courses as determined by the State of Florida [Common Course Prerequisites](#) may be used for transfer students

To remain on track for the BSBA-FIN major, students must meet the critical-tracking criteria listed below, including earning a minimum grade of [C-B](#) in ACG 2021 and ACG 2071 and a minimum grade of [B+](#) in FIN 3403. The critical-tracking GPA is calculated based on all attempts of the critical-tracking courses or their equivalents. Once a student receives a minimum grade of C in a critical-tracking course or its equivalent, no subsequent grade in that course or its equivalent will be used in the calculation of the critical-tracking GPA.

Semester 1

- Complete **4-2** critical-tracking courses from ACG 2021, ACG 2071, CGS 2531 or ISM 3013, ECO 2013, ECO 2023, MAC 2233, **MAC2234**, STA 2023
- 2.5 GPA on all attempts of critical-tracking courses, excluding FIN 3403
- 2.0 UF GPA required

Semester 2

- Complete 2 additional critical-tracking courses for a total of 3 critical-tracking courses
- 2.75 GPA on all attempts of critical-tracking courses, excluding FIN 3403
- 2.0 UF GPA required

Semester 3

- Complete 2 additional critical-tracking courses (including ACG 2021) for a total of 5 critical-tracking courses
- Complete ACG 2021 with a minimum grade of **C_B**
- 3.0 GPA on all attempts of critical-tracking courses, excluding FIN 3403
- 2.0 UF GPA required

Semester 4

- Complete **7₈** of the **8₉** critical-tracking courses, excluding FIN 3403
- Complete ACG 2071 with a minimum grade of **C_B**
- 3.0 GPA on all attempts of critical-tracking courses, excluding FIN 3403
- 2.0 UF GPA required

Semester 5

- Complete FIN 3403 with a minimum grade of **B_±**
- Meet all semester 1-4 critical-tracking requirements
- 2.0 UF GPA required (and maintained through semester 8)

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Recommended Semester Plan

To remain on track, students must complete the appropriate critical-tracking courses, which appear in bold.

Semester 1

Credits

ECO 2023 Principles of Microeconomics (GE-S) 4

MAC2233 Survey of Calculus 1 (GE-M) 3

HUM 2305 What is the Good Life (GE-H) 3

Natural Science (AST 1002, AST 3018, AST 3019, BOT 2011, BSC 2005, BSC 2010, CHM 1020, CHM 1031, CHM 2045, CHM 2046, CHM 2051, CHM 2096, ESC 1000, MCB 3020, PHY 2020, PHY 2048, PHY 2049, PHY 2053, PHY 2054, PHY 2061) 3

Elective (MAC 1140 Precalculus Algebra if needed) 3

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Total 13

Semester 2

Credits

ECO 2013 Principles of Macroeconomics (GE-S) 4

MAC 22334 Survey of Calculus 12 (GE-M) 3

UF Core Physical or Biological Science (GE-P or GE-B) 3

Composition (GE-C, WR) 3

Humanities (ARH 2000, LIT 2000, MUL 2010, PHI 2010, THE 2000) 3

Total 16

Semester 3 Credits

| | |
|---|------------|
| ACG 2021 Introduction to Financial Accounting (minimum grade of required) | 4 |
| CGS 2531 Problem Solving Using Computer Software (3) (GE-M) or ISM 3013 Introduction to Information Systems (4) | 3-4 |
| Composition (ENC1101, ENC1102, ENC2210, ENC3246, ENC3254, ENC3453, ENC3464, ENC3465) | 3 |
| Diversity (GE-D) | 3 |
| International (GE-N) | 3 |
| Total | 16-17 |

Semester 4

Credits

| | |
|--|----------|
| ACG 2071 Introduction to Managerial Accounting (minimum grade of C required) | 4 |
| STA 2023 Introduction to Statistics 1 (GE-M) | 3 |
| Professional communication course (GEB 3213, GEB 3218, SPC 2608 or ENC 3312) | 3 |
| <u>ElectiveUF Core Social and Behavioral Science</u> | 4 |
| GEB 4941 Internship in Business Administration (complete by beginning of senior year) | 1 |

Total 15

| Semester 5 | | Credits |
|--|-------|----------|
| FIN 3403 Business Finance (minimum grade of B required) | | 4 |
| MAN 3025 Principles of Management (GE-S) | | 4 |
| QMB 3250 Statistics for Business Decisions | | 4 |
| Elective | | 2 |
| | Total | 14 |
| Semester 6 | | Credits |
| FIN 4243 Debt and Money Markets | | 4 |
| FIN 4504 Equity and Capital Markets | | 4 |
| MAR 3023 Principles of Marketing | | 4 |
| Restricted elective(s) | | 4 |

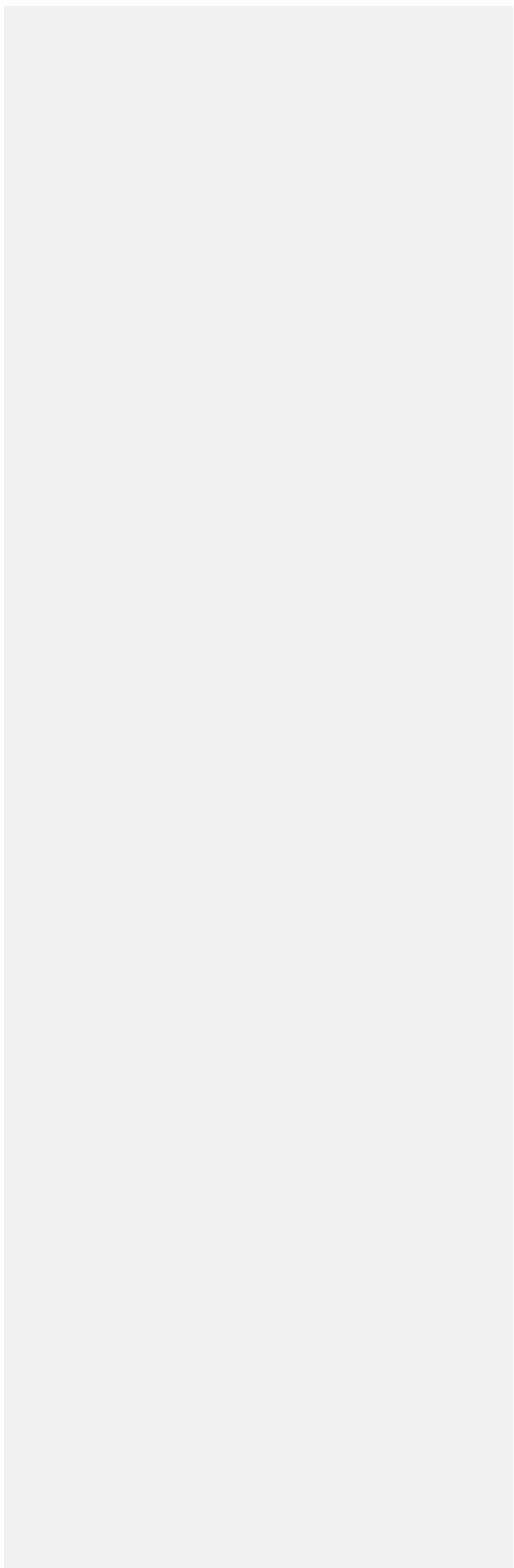
| | |
|-------|----|
| Total | 16 |
|-------|----|

| Semester 7 | Credits |
|------------|---------|
|------------|---------|

| | |
|--|----|
| BUL 4310 The Legal Environment of Business | 4 |
| GEB 3373 International Business | 4 |
| Finance elective(s) | 4 |
| Restricted elective | 3 |
| Total | 15 |

| Semester 8 | Credits |
|------------|---------|
|------------|---------|

| | |
|---|---|
| FIN 4414 Financial Management | 4 |
| MAN 4504 Operations and Supply Chain Management | 4 |
| Elective | 3 |
| Restricted elective(s) | 4 |

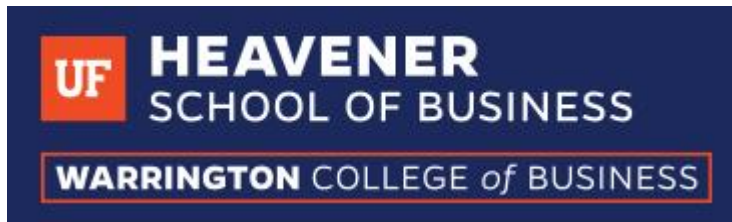


| | |
|-------|----|
| Total | 15 |
|-------|----|

From: Ray, Brian D
Sent: Tuesday, December 01, 2015 7:03 AM
To: Mathis, Renee C <renee.mathis@warrington.ufl.edu>
Subject: FW: Economics support for including ECO 3713 and ECO 4213 as Finance major electives

Hi Renee. Please add this to the UCC item regarding the FIN major....thanks!

Brian D. Ray, Ph.D.
Associate Dean and Director
Lecturer in Leadership and Ethics
P.O. Box 117160, 356 Heavener Hall
Gainesville, FL 32611-7160
LinkedIn: www.linkedin.com/in/BrianRayPhD
Phone: (352) 273-0165, **Fax:** (352) 846-0186
e-mail: DrRay@ufl.edu
www.warrington.ufl.edu/heavener



From: Knight, David T, JR [<mailto:thomas.knight@ufl.edu>]
Sent: Monday, November 30, 2015 6:51 PM
To: drray@ufl.edu
Subject: Economics support for including ECO 3713 and ECO 4213 as Finance major electives

Hello Brian,

I am writing to confirm the discussion that Roger Blair, you, and I had regarding the inclusion of ECO 3713 (International Macroeconomics) and ECO 4213 (Monetary Economics) as Finance major electives in the UF Catalog. As per our discussion, the Department of Economics is prepared to offer an WEB section of ECO 3713 each spring term, beginning in Spring 2017. This section will be made available to declared Finance majors. Additionally, once the Department of Economics has the teaching resources in-place, it will offer ECO 4213 to declared Finance majors.

The Department of Economics supports this change to the Finance major and is happy offer seats in these courses.

Kind Regards,
Thomas Knight

Lecturer and Undergraduate Coordinator
Department of Economics
University of Florida

Mathis,Renee C

From: Byrnes,Erica L
Sent: Friday, November 20, 2015 4:48 PM
To: Mathis,Renee C
Subject: FW: Note from Brian Ray: Future Availability of MAC 2234

Follow Up Flag: Review
Flag Status: Flagged

Erica L. Byrnes

Director of Academic Advising & Career Coaching
HEAVENER SCHOOL OF BUSINESS
Warrington College of Business Administration, University of Florida
333 Heavener Hall, PO Box 117160, Gainesville, FL 32611-7160
352-273-0165, Fax 352-846-0186
<http://warrington.ufl.edu/undergraduate/>



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From: Ray,Brian D
Sent: Friday, November 20, 2015 4:32 PM
To: Byrnes,Erica L <erica.byrnes@warrington.ufl.edu>
Subject: Fw: Note from Brian Ray: Future Availability of MAC 2234

From: Ray,Brian D
Sent: Tuesday, September 22, 2015 2:44 PM
To: Knudson,Kevin P
Subject: RE: Note from Brian Ray: Future Availability of MAC 2234

Super...thanks!

Brian D. Ray, Ph.D.
Associate Dean and Director
Lecturer in Leadership and Ethics
P.O. Box 117160, 356 Heavener Hall
Gainesville, FL 32611-7160

LinkedIn: www.linkedin.com/in/BrianRayPhD

Phone: (352) 273-0165, **Fax:** (352) 846-0186

e-mail: DrRay@ufl.edu

www.warrington.ufl.edu/heavener



From: Knudson, Kevin P

Sent: Tuesday, September 22, 2015 2:43 PM

To: Ray, Brian D

Subject: RE: Note from Brian Ray: Future Availability of MAC 2234

Hi Brian.

We should be all set for the MAC2234 ramp-up. It's nice to know that the additional live seats won't really need to be there in earnest until Spring '17. Our plan is to have the online version ready to go by next fall; I don't see any real trouble with that.

So, your curriculum committees may proceed knowing that we are on board.

Best,
Kevin

From: Ray, Brian D

Sent: Tuesday, September 22, 2015 1:29 PM

To: Knudson, Kevin P <kknudson@ufl.edu>

Subject: Note from Brian Ray: Future Availability of MAC 2234

Hi Kevin. I hope this note finds all well with you.

As you've heard, the college of business plans on adjusting the requirements for the finance major to include MAC 2234. This mirrors the math requirements currently in place for accounting majors (MAC 2233 and MAC 2234). The effective date (assuming all goes well with the UCC ☺) is the '16-'17 catalog year. I have a few e-mails from Jennifer Smith (late July) that mention you and the department are OK with making seats available for on-campus students (approx. 250) as well as offering the course as part of UF Online. I expect the new demand for on-campus seats to kick-in during the Spring '17 and Fall '17 semesters. The demand for the online offering would kick-in during the same terms. A few (VERY few) online students might opt for Fall '16 if it was available....but a Spring '17 offering would be sufficient.

Please let me know if there are any details we need to discuss before the various curriculum committees review the proposal.

Regards, Brian

Brian D. Ray, Ph.D.
Associate Dean and Director
Lecturer in Leadership and Ethics
P.O. Box 117160, 356 Heavener Hall
Gainesville, FL 32611-7160
LinkedIn: www.linkedin.com/in/BrianRayPhD
Phone: (352) 273-0165, Fax: (352) 846-0186
e-mail: DrRay@ufl.edu
www.warrington.ufl.edu/heavener

